



UBS AG  
Badenerstrasse 574/C  
Postfach, PO Box, 8098 Zürich

OQ9C / O5GC  
C/A Special Transaction / Default MGMT

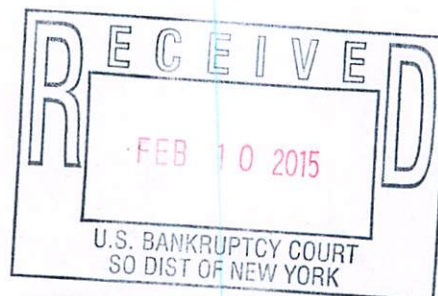
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**BY REGISTERED MAIL**  
U.S. Bankruptcy Court for the  
Southern District of N.Y.  
One Bowling Green  
New York, N.Y. 10004  
USA

## Message

February 02, 2015



subject **Claim Transfer Agreement Lehman Program Securities**

On behalf of                      Attention: Clerk of the Court  
you are receiving              Evidence of partial transfer of claim

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
- ☐

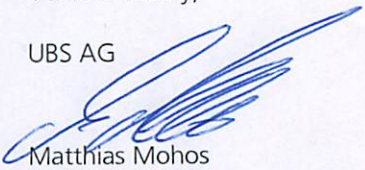
- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks

TOCE128 USD 110'000.00 XS0195333876  
Transferor: Union Bancaire Privée, UPB SA Genève / Claim Number: 55519  
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

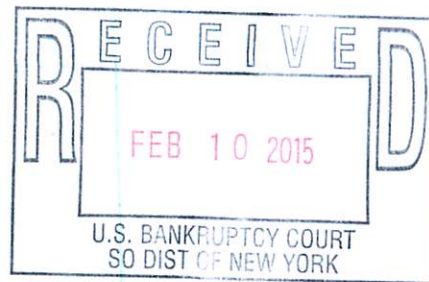
Yours sincerely,

UBS AG

  
Matthias Mohos  
Associate Director



UNION BANCAIRE PRIVÉE



**EVIDENCE OF TRANSFER OF CLAIM**

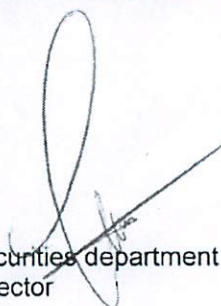
**TO: THE DEBTOR AND THE BANKRUPTCY COURT**

For value received, the adequacy and sufficiency of which are hereby acknowledged, **UNION BANCAIRE PRIVEE, UBP SA** ("Transferor") unconditionally and irrevocably transferred to **UBS SA Geneva** all of its right, title, interest claims and causes of action in and to or arising under or in connection with the portion of its claim (Claim No. **55519**) in nominal amount of USD 110'000 **equal to an allowed claim of USD 110'000.-** related to the securities with International Securities Identification Numbers listed on Schedule I hereto against Lehman Brothers Holdings, Inc (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED  
THIS 26<sup>th</sup> January 2015.

**UNION BANCAIRE PRIVEE, UBP SA**

  
Securities department  
Director

  
Securities department  
Associate

TOCE 128

**UNION BANCAIRE PRIVÉE, UBP SA**

Genève

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UNION BANCAIRE PRIVÉE

**Schedule I**

**Lehman Programs Securities Related to Transferred Portion of Claim:**

<b>ISIN / Description</b>	<b>Court Claim</b>	<b>Date Claim Filed</b>	<b>Issuer</b>	<b>Claim Unsecured</b>	<b>Allowed Unsecured</b>
ISIN XS0195333876 Lehman Brothers due 08.05.2010	55519	29th October 2009	Lehman Brothers Treasury BV	USD 110'000	USD 110'000

TOCE 128

UNION BANCAIRE PRIVÉE, UBP SA

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